

User Manual for The Cohort Tracking System (CoTrack)

Prepared for: United States Agency for International Development Bureau of Economic Growth, Agriculture, and Trade/ Office of Women in Development

Project Undertaken by: Juárez and Associates, Inc.

January 2003

Contract #: LAG-C-00-99-00042-00

Overview and Introduction

The Cohort Tracking System (CoTrack) was designed to collect and analyze individual student enrollment data from schools offering from pre-school through Grade 12. Cohorts are defined as the set of students enrolled in a grade in a given year. The system will follow students for up to 18 years after the cohort year.

Data typically come from school lists of students enrolled in a given grade by school year. Although the system is designed to use the student's name to identify each student, where identification numbers are available these can be used instead of the student name.

CoTrack consists of:

- ?? a data capture screen to facilitate capture of individual student enrollment information.
- ?? A Cohort Grade Completion screen, which analyzes the information and computes the percentage of the specified cohort that was eventually enrolled in subsequent grades, as well as the percentage of the cohort that achieved "perfect progress," i.e., reached the grade without repeating any grade.
- ?? An Enrollment Counts by School Year and Grade screen.
- ?? A Cohort Survivorship Statistics screen, which computes the percentage of the cohort that is still enrolled in the selected school in any subsequent year. This screen also provides "perfect progress" statistics as well.

All analysis screens can be printed.

The flexibility of selecting and analyzing cohorts of any grade and school year is an important feature of CoTrack. Researchers often have to make do with whatever data a school has available. Where data are quite limited, this flexibility can be used to obtain, for example, grade transition statistics by school year. Where data are more extensive and complete, grade-completion statistics can be generated to compare the experiences of student cohorts across school years (e.g., percentage of first-graders who ever complete a given grade).

CoTrack was developed in Microsoft Access 2000, a popular relational database management system for personal computers. In the present version it has been programmed as a "stand-alone" (i.e., single-user) system, but can easily be modified to operate in a networked environment.

Operating the CoTrack system

The following screen shot shows the principal data capture screen. After choosing the country and school from the pull-down menus, the first (alphabetically listed) student is displayed and the Add New Student button is enabled (students cannot be added without specifying a school).

CoTrack	- Cohort Tr	acking Syster	n
Country: Philippines	School	San Isidro, Negros Oriental	<u> </u>
Search by Surname		L All Schools	
Search by First Name		Add New Student	Delete Record
Surname	First Names	Gender Bi	rth Date
Abrasaldo	Agnes	Female -	
▶ 1992-1993 Grade 1 1993-1994 Grade 2 1994-1995 Grade 3 1995-1996 Grade 4 1996-1997 Grade 5 1997-1998 Grade 6 *	 ▲ addi Grad ✓ <li< td=""><td>ed below by specifying the School le, then pressing the button when it may also add, delete or modify er rds in the Enrollment History to the sage. School Year Add Enrollment Record Batch Mode: Set School Year ar School Year Grade Add Enrollment Record</td><td>Year and tis enabled. nrollment left of this</td></li<>	ed below by specifying the School le, then pressing the button when it may also add, delete or modify er rds in the Enrollment History to the sage. School Year Add Enrollment Record Batch Mode: Set School Year ar School Year Grade Add Enrollment Record	Year and tis enabled. nrollment left of this

Figure 1 Principal Data Capture Screen

It is possible to "navigate" through the students using the buttons with arrows, but it is more common to search for a student based upon either their surname or given names. The two search boxes require that the user enter as many letters of the name as needed to "narrow down" the search. The list displayed when the pull-down menu button is pressed will be alphabetically displayed (by surname in the first box, by given names in the second box) based on the letters entered. See Figures 2 and 3, below. Selecting a student from the list will instantly navigate to the record of the student selected.

Figure	2	Search	bv	Surname
I Igui v	-	o cui cii	~ J	Sarmanne

unuues		-		
Surname	First Names	Gender	Birthdate	
Nuñez	Alen	Male		
Nuñez	Alono	Female		1
Nuñez	Andrie	Male		3
Nuñez	Daryll	Male		
Nuñez	Dindo	Male		
Nuñez	Ginelyn	Female		
Nuñez	Jojie	Male		5
Nuñez	Jonathan	Male		3
Nuñez	Liezel	Female		3
Nuñez	Mirecel	Female		
Nuñez	Noeme	Female		8
Nuñez	Posilde	Female		
Nuñez	Sheile.	Female		-
Nuñez	Sigfredo	Male		
Nuñez	Videv	Female		3
Nuñez	Witson	Male		
Oponde.	Premoiso	Female		1
Oponda	Presityn	Female		
Oponde.	Frimolyn	Female		
Oponda.	Primo Jr.	Male		
Oponda.	Princeslyn	Female		
Palomar	Amie	Male		
Palomar	Corezon	Female		-

Figure 3 Search by First Name

Search by First Na	me		-	
maritese		-		1
First Names	Sumame	Gender	Birthdets	
Maritesa	Barraquias	Female		
Morjelyn	Cadiz	Female	1	
Marito	Cadivda.	Male		
Morian	Cadeliña	Mole		
Mary Jane	Balasabas	Famale		
Mery Jane	Cadiz	Female		
Mary Jay	Balasabas	Famale		in
Mary Jay	Cadayona.	Female		
Mary Maelynn	Cabugneson	Female		
Mary Rose	Cadic	Female		-
MaryAan	Baldado	Femóle		
Marydel	Cadeliña	Female		
Meachele	Flodriguez	Female		1
Mel John	Gemele	Mala		
Melard	Calidguid	Male		
Melnor	Cadayday	Male		301
Meresol	Cabugnason	Female		
Merchil	Cadeliña	Female		
Mercy Joy	Cadivida.	Female		\$0
Michael	Baldedo	Mole		-
Michael	Cacas	Male		
Michael	Cadeliña	Mole		
Michael	Palomar	Male		*
	1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.		Ad	Errol

Most schools keep their enrollment data in lists by school year and grade. To facilitate the entry of the school year and grade data into individual student records, CoTrack allows you to set these variables once and apply them to students selected using the search function. The example in Figure 4, below, shows that the user is processing the 2001-2002 school year list of students in Grade 6. Just clicking the Add Enrollment Record button will add these values to the student selected. Nonetheless, the system will not allow the user to enter more than one grade in a school year.

Figuro	A Satting	tha	School	Voor ond	Crodo	for	Drocossing	•	l ict
riguit	+ Setting	unc	School	i cai anu	oraut	101	1 Tuccosing	a	LISU

School Year	2001-2002	•
Grade	Grade 6	•

An alternative method of entering data is appropriate when enrollment data are organized by student (i.e., a list of what grade a given student was enrolled in by school year). Shown in Figure 5, the pull-down buttons are "intelligent" in that they consider the existing information for a student. If a student has already been enrolled in Grade 3 in a prior year, for example, the student cannot be enrolled in a lower grade in a subsequent year. The student can be enrolled in the same grade in a subsequent year (repeating the grade). Similarly, only school years for which data have not already been entered are shown in the pulldown list of school years. These features help reduce data entry errors and inconsistency in the database.

In the example shown in Figure 5, the student has already been enrolled in grades 3, 4, and 5 in the 1992-1993, 1993-1994 and 1994-1995 school years, respectively. Regardless of the order in which data are entered, the pull-down menu will not allow the user to select a school year that is already been entered for the student. Thus, the first school year available in the pull-down list is 1995-1996 (the system was set up to be able to record school years from 1992-1993 forward).

Enrollment History at Sa	n Isidro, Negros Oriental of Gili	da Abrasaldo		
School Year 1992-1993 - 1993-1994 - 1994-1995 - * -	Grade Grade 3 Grade 4 Grade 5 ▼	Enrollment records added below by s Grade, then pressi You may also add records in the Enro message.	s for the student shown pecifying the School [\] ing the button when it i I, delete or modify enr Illment History to the li	n can be Year and s enabled. ollment eft of this
		School Year Grade Add Batch Mode School Year	1995-1996 1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2000-2001 2001-2002 2002-2003 2003-2004	tde

Figure 5 "Intelligent" Pull-down Menu for School Year

Figure 6 shows the "intelligent" Grade selection process for the same example. The lowest grade that this student can be enrolled in during the 1995-1996 school year is Grade 5 (repeating the grade). Once both School Year and Grade have been selected, the Add Enrollment Record located beneath the pull-down menus will become activated.

School Year	1995-1996	+
Grade		-
	Grade 5	
Add	Grade 6	
	Grade 7	
	Grade 8	
Batch Mode	Grade 9	
School Year	Grade 10	
00//00/ 100/	Grade 11	
Grade	Grade 12	

Figure 5 "Intelligent" Pull-down Menu for Grade

Data can also be entered, modified or deleted in the Enrollment History window itself. Figure 8 shows this window:

Figure 8 Enrollment History Window

1992-1993	School Year		Grade		
1993-1994 • Grade 4 •	1992-1993	-	Grade 3	-	
1004100E	1993-1994	-	Grade 4	-	
1994-1995 • Grade 5 •	1994-1995	+	Grade 5	+	

The button with the right arrow on it shows the "current" enrollment record. To delete the enrollment record of any given year, press the button to the left of it (to make it the "current" record) and then press the Del (Delete) key on the keyboard.

School Year and Grade data may be modified in any row, although the CoTrack system will not allow a school year to be recorded more than once. This mode of data entry does not examine existing School Year and Grade information to make the School Year and Grade pull-down menus "intelligent."

Additional data can be entered in the row of the Enrollment History window that is marked with an asterisk in the button at the left. The database system ensures that a given school year can only be entered once for each student.

Because spelling of student names is often inconsistent across school years, the user may discover that a duplicate student record has been entered. This is usually detected when using the search boxes. Go to the student record that is to be deleted using the search boxes or the navigation arrows.

To delete the duplicate student record, press the Delete Record button. Be sure that you enter any missing enrollment data in the correct student record.

The Cohort Grade Completion Screen

The Cohort Grade Completion screen allows the user to see what becomes of a given cohort of students. A cohort is simply the group of students who were in a given grade in a given school year. The first step in defining a cohort is to select the Cohort Year using the pull-down Cohort Year list (Figure 9). The list shows how many students are in the system as enrolled in each of the school years.

Cohort Year	10.55	-
	1992-1993 (89 students)	
	1993-1994 (82 students)	101
	1994-1995 (164 students)	8
Pre-	1995-1996 (131 students)	
primary	1996-1997 (122 students)	
etion 0	1997-1998 (127 students)	
	1998-1999 (86 students)	
rfect	1999-2000 (111 students)	
iress	2000-2001 (109 students)	
	2001-2002 (113 students)	

Figure 9 Cohort Year Pull-down List

The next step is to select the Cohort Grade. This is performed using the pulldown list of grades available for the Cohort Year selected (Figure 10). This list also shows how many students are enrolled in each grade.

Figure 10 Cohort Grade Pull-down List

Cohort Grade	8
	Grade 1 (27 students)
noosing the Col	Grade 2 (28 students)
	Grade 3 (22 students)
	Grade 4 (26 students)
	Grade 5 (28 students)

Once a Cohort Year has been selected, the Cohort Grade pull-down list shows the number of students in each grade for that year, as in Figure 11 for the 1994-1995 Grade 1 cohort. A message at the bottom of the screen will indicate whether there any students in the cohort without gender information, and if so, how many.





The table on the screen shows, for example, how many of the 27 male students in the 1994-1995 Grade 1 cohort were subsequently found enrolled at this school in each of the later grades. "Perfect Progress" is also shown—meaning how many of the gender cohort were enrolled in the later grades without having repeated a grade before first enrolling in that grade. Typically, we are interested in comparing, for example, the percentage of males ever reaching Grade 6 (here, 37%) with the percentage of females (64%).

But the system can also be used to find out grade-specific transition rates. In the case above, we see that 74% of male students enrolled in Grade 1 in 1994-1995 eventually were enrolled in Grade 2, versus 100% of the female students.

By changing the Cohort Grade to Grade 2, the screen will then show the Grade 2 to Grade 3 transition rate for that same year (89% for males, 100% for females).

If a cohort is displayed on the screen, the user may print out the information by clicking on the button at the bottom right edge of the screen.

16
S
School

Clicking on this button will bring up the Enrollment Counts by School Year and Grade screen for the school selected. This screen (Figure 12) initially shows the total school enrollment (for both males and females).

	Country Philippines			Sd	hool		San Isidro, Negros Oriental										
	School Year	Total Enrolment	Pre- school	Grade 1	Grade Z	Grade 3	Grade 4	Grade 5	Grade 5	Grade 7	Grade 8	Grade 9	Grade 10	Grade 11	Grad		
	992-1993	89		22	24	20	23										
	993-1994	82		21	23	22	16			i	i			m	<u> </u>		
-	994-1995	164		41	17	30	24	25	27								
ĺ	995-1996	131		27	28	22	26	28									
ľ	996-1997	122		28	16	25	19	22	12								
ľ	997-1998	127		29	20	15	21	22	20								
1	998-1999	86		18	24		11	17	16								
ſ	999-2000	111		20	13	25	19	16	18								
ľ	2000-2001	109		26	18	13	23	14	15								
ľ	2001-2002	113		15	21	17	13	22	24								

Figure 12 Enrollment Counts by School Year and Grade

At the bottom of the screen, the user can choose to display enrollment totals for only females (Girls only), only males (Boys only) or both genders (Girls and boys) by clicking on the respective check boxes. This screen form can also be printed out by clicking on the button.

Print Form

The Cohort Survivorship by Year Screen

This screen works very similarly to the Cohort Grade Completion screen, but determines the number of the selected cohort that were enrolled in *any* grade in subsequent years, as well as those members of the cohort that enrolled in that year through "perfect progress." Figure 13 shows, for the 1992-1993 cohort of 22 students enrolled in Grade 1 in 1992-1993, their retention or "survivorship" in subsequent years. In this example, 58% of males and 90% of females were enrolled in this school five years later (1997-1998). Only 25% of males, compared to 70% of females, had experienced "perfect progress" between the 1992-1993 and 1997-1998 school years.

Cohort Survivorship Statistics																	
Cohort Survivorship Statistics																	
Country	Country Philippines School San Isidro, Negros Oriental														•		
Cohort	Year 🗄	1992-	1993	(89 st	uden	ts) •] Co	ohort	Grade	9 6	irade	1 (22	stude	ents)	-		
Survivorship means student is still enrolled in																	
this school, in any grade, in a subsequent year.																	
							,										
Males 199	2 1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Survivor- 12	1 9	8	9	10	7	2	2	0	1	0	0	0	0	0	0	0	0
ship	75%	67%	75%	83%	58%	17%	17%	0%	8%	0%	0%	0%	0%	0%	0%	0%	0%
Perfect	7	4	3	3	3	0	0	0	0	0	0	0	0	0	0	0	0
Progress	58%	33%	25%	25%	25%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Females Inc	1000	1004	1005	1006	1007	1000	1000	2000	2001	2002	2002	2004	2005	2006	2007	2000	2000
Survivor- 10	1993	1994	199J	1990	1997	1990	1999	2000	2001	2002	2003	2004	2005	2000			2009
ship	100%	100%	90%	90%	90%	20%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Perfect	10	9	8	8	7		0	0	0			0	0	0	0	0	
Progress	100%	90%	80%	80%	70%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
	All students in the cohort have gender information. Print Form													Close	Form		

Figure 13 Cohort Survivorship by Year